

WILMER, CUTLER & PICKERING

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WASHINGTON, D C 20037-1420

INTERNATIONAL TELEX 440 239 WCPI UI

TELEX 89-2402 WICRNG WSH

TELEPHONE 202 663-6000

ALLEN H HARRISON, JR

DIRECT LINE (202)

663-6093

RECORDATION NO. 15028

APR 25 1988 12:50 PM

INTERSTATE COMMERCE COMMISSION  
April 26, 1988

EUROPEAN OFFICE  
4 CARLTON GARDENS  
PALL MALL  
LONDON, SW1Y 5AA, ENGLAND  
TELEPHONE 011-441-839-4466  
TELEX 8813918 WCPLDN  
TELCOPY 839-3537  
CABLE ADDRESS WICRNG LONDON

8-117A036  
No. APR 26 1988

Date 4/23/88  
ICC Washington, D.C.

Dear Ms. McGee:

On behalf of Exchange National Bank of Chicago, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a secondary document, not previously recorded, entitled Partial Release, executed March 3, 1988.

The party to the enclosed Partial Release is:

Exchange National Bank of Chicago - Releasor  
120 South LaSalle Street  
Chicago, Illinois 60603

The said Partial Release acts to release from the Security Agreement (Chattel Mortgage), recorded with the Interstate Commerce Commission ("ICC") under Recordation No. 15028, eighty-two (82) covered Hopper Rail Cars as identified in Exhibit C to the Partial Release (copy of Exhibit C attached hereto).

The said Partial Release should be recorded under the next available letter designation under Recordation No. 15028, which we believe will be -F.

A short summary of the document to appear in the ICC Index is as follows:

"Releases 82 hoppers"

Enclosed is a check in the amount of thirteen dollars (\$13) in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterparts of the Partial Release not needed for

100-111-100  
APR 26 1988  
44 PM '88  
b7d

*think  
this one  
is -  
15028-F*

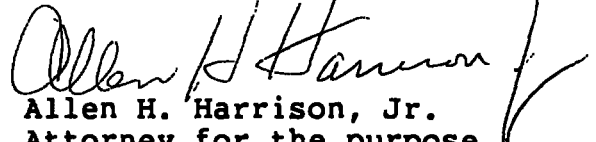
*Counters*

*Byron P. Myers*

- 2 -

your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

  
Allen H. Harrison, Jr.  
Attorney for the purpose  
of this filing for Exchange  
National Bank of Chicago.

Honorable Noreta R. McGee  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Enclosures

AHH/iw

BY HAND

15028-F  
RECORDATION NO. 15028

APR 25 1988 - 12:20 PM

PARTIAL RELEASE

INTERSTATE COMMERCE COMMISSION

TO ALL OF WHOM THESE PRESENTS SHALL COME OR MAY CONCERN, KNOW THAT EXCHANGE NATIONAL BANK OF CHICAGO, a national banking association, organized under the laws of the United States of America, as ("Releasor"), in consideration of the sum of ONE DOLLAR (\$1.00), paid by or in behalf of PETER V. FAZIO, JR., not individually, but solely as Trustee under a Trust Agreement dated July 31, 1984 ("Obligor"), receipt and sufficiency of which is hereby acknowledged, releases from any and all claims and demands whatsoever, in law, or equity which, against the Obligor, the Releasor, its successors and assigns ever had, now have or hereafter can, shall or may, have for, upon, or by reason of, arising out of or in connection with these seventy-two (72) covered Hopper Rail Cars described in more fully in Exhibit "A", attached hereto, which was specifically assigned by Obligor to Releasor as collateral pursuant to a certain Security Agreement (Chattel Mortgage) dated December 21, 1984, and recorded with the Interstate Commerce Commission on January 2, 1985, as Recordation No. 14526; in connection with those thirty-five (35) covered Hopper Rail Cars described more fully in Exhibit "B", attached hereto, which were specifically assigned by Obligor to Releasor as collateral pursuant to a certain Security Agreement (Chattel Mortgage) dated July 26, 1985, and recorded with the Interstate Commerce Commission on August 5, 1985, as Recordation No. 14761; and in connection with those eighty-two (82) covered Hopper Rail Cars described more fully in Exhibit "C", attached hereto, which were specifically assigned by Obligor to Releasor as collateral pursuant to a certain Security Agreement dated July 31, 1986, and recorded with the Interstate Commerce Commission on August 14, 1986, as Recordation No. 15028.

IN WITNESS WHEREOF, EXCHANGE NATIONAL BANK OF CHICAGO, a national banking association, by its duly authorized officer has hereunto set his hand and seal this 3rd day of

March, 1988.

EXCHANGE NATIONAL BANK OF  
CHICAGO

By: 

Its: P. V. F.

ATTEST:

By: 

Its: Loan Officer

**ACKNOWLEDGMENT**

State of Illinois )  
 ) SS  
County of Cook )

On this 3rd day of March, 1988, before me personally appeared, H. A. Steben to me personally known, who being by me duly sworn, says that he is the Sr. Vice President of Exchange National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Cecilia Dranter*  
Notary Public



My Commission expires: \_\_\_\_\_

**EXHIBIT A**

800715  
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**EXHIBIT B**

800730  
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800773  
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**EXHIBIT C**

800728	800979	801010
800742	800980	801011
800752	800982	801013
800781	800986	801014
800788	800987	801015
800793	800988	801017
800803	800989	801018
800809	800990	
800827	800991	801020
800828	800992	801021
800832	800993	801022
800833	800995	801023
800936	800996	801024
800944	800997	801025
800946	800998	801026
800949	800999	801027
800953	801000	801028
800966	801001	801029
800967	801002	801031
800968	801003	801032
800970	801004	800973
800971	801005	800941
800972	801006	800942
800975	801007	800945
800976	801008	800978
800977	801009	800981
800950	801012	800983
	801016	800969

**EXHIBIT C**

800728	800979	801010
800742	800980	801011
800752	800982	801013
800781	800986	801014
800788	800987	801015
800793	800988	801017
800803	800989	801018
800809	800990	
800827	800991	801020
800828	800992	801021
800832	800993	801022
800833	800995	801023
800936	800996	801024
800944	800997	801025
800946	800998	801026
800949	800999	801027
800953	801000	801028
800966	801001	801029
800967	801002	801031
800968	801003	801032
800970	801004	800973
800971	801005	800941
800972	801006	800942
800975	801007	800945
800976	801008	800978
800977	801009	800981
800950	801012	800983
	801016	800969